



Paul Friedman, M.D.
Frederick J. Potulski, M.D.
Cornelius T. Gallagher, M.D.
Gustavo E. de la Luz, M.D.
Eric J. Costanzo, D.O.
Mohamed Elawaf, M.D.
Rana Ali, M.D.
John D. Mikhail, M.D.
James Cosentino, D.O.
Ahmad Abu Homoud, M.D.
Ghadier Al Saoudi, M.D.
Noor Salam, M.D.
Matthew Frank, M.D.

Welcome to Shore Pulmonary!

Thank you for choosing us to partner with you regarding your pulmonary issues, sleep medicine and critical care needs. We have 4 convenient office locations in Monmouth and Ocean Counties: Ocean, Manasquan, Brick and our newest location in Rumson.

The following forms and requests are needed to ensure a smooth transition into our practice. Please complete all forms and bring them with you to your appointment. We ask that you arrive 15 minutes prior to your scheduled appointment time. You will need the following items:

- Valid photo ID
- Insurance Card(s), including RX card
- Referral, if required
- Your completed paperwork
- Co-Pay, if required
- Any recent radiology of the chest (CT-Scan, X-ray), Cardiology workup, bloodwork or Sleep Studies

If you are unable to keep your appointment, kindly give us 24 hours' notice allowing us to accommodate other patients.

Note: If you are coming to the office for either a Workers' Compensation Claim or Motor Vehicle Claim, you must contact the office prior to your scheduled appointment, for additional instructions.

Our office locations and brief directions are listed below:

■ 2640 Highway 70
Bldg. 6A
Manasquan, NJ 08736
732-528-5900

■ 301 Bingham Avenue
Suite B
Ocean, NJ 07712
732-775-9075

■ 1608 Route 88
Suite 117
Brick, NJ 08724
732-575-1100

■ 108 Ave of Two Rivers
Rumson, NJ 07760
732-775-9075

VOICE: 732-575-1100
FAX: 732-575-1107

www.ShorePulmonary.com

Ocean
301 Bingham Avenue
Ocean, NJ 07712

Located on the Asbury Circle
Take Route 35 to the Asbury Circle, follow the circle around just past Enterprise Car Rental. Make the 2nd right. We are in the two-story brick building.

Manasquan
2640 Hwy 70, Bldg 6A
Manasquan, NJ 08736

Located in the Brielle Hills Professional Plaza, off of Route 70
To use GPS, enter BRIELLE as the city.
Traveling North on Route 70, make a right into the office park.
Traveling South, go past Jersey Mikes on the right and take the next jug handle for a u-turn, follow above directions.

Brick
1608 Route 88
Suite 117
Brick, NJ 08724

Located off of Route 88.
From Route 70, follow signs for Route 88 West.
After passing the entrance to Ocean Medical Center (hospital). Take the next driveway on the right, we are located in the first building (closest to Route 88) Suite 117.

Rumson
108 Avenue of Two Rivers
Rumson, NJ 07760

Located at the corner of Ridge Road and Avenue of Two Rivers.
We are across the street (Avenue of Two Rivers) from the Oceanic Library. Parking lot entrance located on Ridge Road. Single story brick building.

Shore Pulmonary Office Information Sheet

Our business hours are Monday-Friday 9:00am – 5:00 pm.

To change or cancel an appointment call: 732-575-1100 option 2. Our Fax is 732-575-1107.

Our physicians answer messages while in the office, however, they will respond as time permits, either between patients or after regular business hours.

Patients are seen by appointment time, not by arrival time.

Before coming to the office, if you have recently (less than 3 weeks ago) tested positive for COVID-19 please contact scheduling to reschedule your appointment adhering to the most recent CDC protocols. Due to safety reasons, patients requiring breathing tests may be scheduled up to 8 weeks out from testing positive.

Please bring your insurance card(s) and prescription card to every office visit. If your insurance requires a referral, please contact either your Primary Care Doctor or the VA for a referral prior to arriving.

If you are being seen in the office for either due to a Worker's Compensation claim or a Motor Vehicle Accident, you must inform the front desk upon arrival. These cases will require prior authorization be on file before appointment date/time, please contact the scheduling department at 732-575-1100 option 2 prior to your appointment.

If you have a family member or friend accompany you to your appointment, we ask they remain in the waiting room until the provider is ready to see the patient. At that time, if the patient chooses, their companion may join them.

Prior to leaving the office, we ask that patients stop to schedule their follow-up appointment, if required.

Our providers are on call 24 hours a day / 7 days a week. If you need to reach a provider after hours or on weekends, call the office and speak to the answering service. Your call will be returned by the physician on-call. Remember to keep your phone line open so you can receive the call, (you may not recognize the number calling, it may be blocked or marked private). If your call is not returned in a reasonable amount of time, please call again.

Our physicians have asked for one spokesperson be designated for communications regarding a patient in the hospital.

Our offices are handicapped accessible and we have wheelchairs for use in the office.

If you have any questions or concerns, please do not hesitate to speak to our staff.

Shore Pulmonary Insurance Company & Financial Policy

In the last several years, the number of different health insurance plans have increased exponentially. Even within one company there ay be several new plans with varying benefits and requirements. There is no way that we can possibly keep up-to-date with each company and all their plans.

Some insurance plans:

- Require that a specific facility be used for X-rays, ultrasounds, other radiology and bloodwork.
- Require a minimum number of days between radiologic testing, i.e., 366 days.
- Require prior-authorizations, some do not.
- Require the PATIENT to notify them of hospital admissions or trips to the emergency room, other require specific information regarding hospitalizations.
- Require referrals, while others do not. If required, referrals should be obtained 72 business hours prior to your appointment date. We will not be able to see you without a referral.

It is the Patient's responsibility to know:

- Your financial obligations, co-pays, co-insurance and deductibles.
- Whether or not this office is participating with your insurance plan.
- Whether or not you require a referral and if you need a new referral.
- Advise this office of your plan's requirements in advance, each and every time we provide service. We will do our best to comply with any reasonable requirements that your particular plan may have.

Please understand that if we have not been advised in advance of your plans requirements or conditions and we provide a service, use a laboratory or facility that is outside your plan, you will be responsible for the appropriate fees.

In addition, there are times when we may not be able to obtain a consultant, laboratory or facility that participates with your plan. It will be up to you to work this out with your insurance company.

These are not Shore Pulmonary rules; they are your insurance company's regulations and unless you follow them carefully the insurance company may decline all or part of your claim. Your insurance company should have provided you with a phone number for you to use if you have any questions about your coverage. Please be sure to keep this page with your insurance paper for future reference.

If we do not participate with your insurance company/plan, we will gladly provide you with an itemized receipt for your full payment.

For missed appointments or any appointment cancelled without at least 24 hours in advance of the visit, we reserve the right to charge for reserving a slot for you.

Past due balances must be paid in full, BEFORE future appointments can be made.

You will be responsible for the fee of any collection agency and any and all costs/expenses incurred (including attorney fees) in the collection of your owed balance.

Our office accepts Cash, Checks and most major Credit Cards.

I have reviewed and understand the Shore Pulmonary Welcome Letter, Office Information Sheet, and the Insurance Company and Financial Policy, I agree to accept financial responsibility for the above.

Patient Signature

Date

Responsible Party Signature (if not patient)

Date

PLEASE PRINT CLEARLY

Last Name		First Name		Middle Name
Maiden Name	Age	Date of Birth	Sex	SSN
Marital Status		RACE: White Black Hispanic Asian Pacific Islander Other:		
Street Address		City/State/Zip		
Home Phone		Cell Phone	Work Phone	
Preferred Contact Method		Email Address		
Employer Name / Address				
Emergency Contact		Phone	Relationship	
Pharmacy Name		Pharmacy Address (Street Name / City / State)		
Pharmacy Phone		Pharmacy Fax		
Referring Physician		Primary Care Physician (if different)	Phone	
Primary Insurance Company		Policy Number	Group Number	
Policy Holder Name (if not patient)		Policy Holder Address / City / State / Zip (if different)		
Secondary Insurance Company		Policy Number	Group Number	
Policy Holder (if not patient)		Policy Holder Address / City / State / Zip (if different)		

- If Patient is a Medicare Recipient:**
I authorize any holder of medical or other information about me to be released to the Social Security Administration and the Centers for Medicare and Medicaid Services (CMS) of their intermediaries or carriers, or to the billing agent of this physician, any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. I authorize this office to furnish my insurance carriers with any information relevant to my claim, and to make direct payment when accepted.
- If Patient is Covered by Health Insurance:**
I request all payments to be made to this provider directly for covered services. I agree to pay any amount the insurance company did not or will not pay.
- Medigap Waiver:**
I request that payment of authorized Medigap benefits be made to me or on my behalf to the provider of service and (or) supplier for any services furnished to me by the provider of service and (or) supplier. I authorize any holder of Medicare information about me to release to my Medigap insurance any information needed to determine these benefits payable for related services.

Medigap Insurance	HIC#
Patient Signature	Date
Responsible Party Signature (if not patient)	Date

PLEASE PRINT CLEARLY

Last Name		First Name		Middle Name
Birth Place	Age	Date of Birth	Sex	SSN
Primary Care / Family Doctor Name and Phone		Occupation	Previous Occupation	
Date of Last Physical		With Whom		
Reason for Today's Visit				

Please answer for yourself and if yes, answer for parents, and indicate if any other family member(s) have or have a history of:

PERSONAL / FAMILY HISTORY

SOCIAL HISTORY

	Myself	Mother	Father	Other--Who?
Cancer, including Leukemia?	N Y	N Y	N Y	_____
Tuberculosis?	N Y	N Y	N Y	_____
Diabetes?	N Y	N Y	N Y	_____
Heart Disease?	N Y	N Y	N Y	_____
High blood pressure?	N Y	N Y	N Y	_____
Stroke?	N Y	N Y	N Y	_____
Sleep Apnea?	N Y	N Y	N Y	_____
Asthma?	N Y	N Y	N Y	_____
Allergies?	N Y	N Y	N Y	_____
Liver disease?	N Y	N Y	N Y	_____
Emphysema?	N Y	N Y	N Y	_____
Stomach or duodenal ulcer?	N Y	N Y	N Y	_____
Glaucoma?	N Y	N Y	N Y	_____
COPD?	N Y	N Y	N Y	_____
Bleeding disorders? <small>(Including clotting, embolism, thrombosis)</small>	N Y	N Y	N Y	_____

Do you currently smoke?	N Y
If yes, how much?	_____
Have you ever smoked?	N Y
When did you quit?	_____
Exposed to 2 nd hand smoke?	N Y
How often?	_____
Currently / how long ago?	_____
Do you drink alcohol?	N Y
If yes, how much?	_____
How often?	_____
Do you have sleep issues?	N Y
Snoring?	N Y
Daytime sleepiness?	N Y
Fatigue?	N Y
Falling asleep driving?	N Y

IMMUNIZATIONS

		Date <small>MM/DD/YY</small>	
FLU	N Y	_____	
Pneumonia	N Y	_____	
Tetanus	N Y	_____	
COVID-19	N Y	_____	
		Vaccine 1 Date	Vaccine 2 Date
		_____	_____
		Booster Date	Manufacturer
		_____	_____
Tuberculosis	N Y	Have you ever had a positive reaction to a skin test? N Y	
If so:		When	Type of Treatment
		_____	_____

ALLERGIES

Are you allergic to any medication?	N Y	If yes, explain, be specific _____
Are you allergic to any food?	N Y	_____

Name _____ Date of Birth _____

SURGICAL HISTORY

			Date mm/dd/yy				Date mm/dd/yy
Tonsils / Sinus	N	Y	_____	Thyroid / Neck	N	Y	_____
Appendix	N	Y	_____	Lungs	N	Y	_____
Gall bladder	N	Y	_____	Breast	N	Y	_____
Stomach	N	Y	_____	Heart	N	Y	_____
Colon / Bowel	N	Y	_____	Bypass / Pacemaker	N	Y	_____
Orthopedic	N	Y	_____	Other:	N	Y	_____

DIAGNOSED DIFFICULTIES (Do you Currently have (C) or have you previously had History of (H) any of the following?)

Epilepsy / Convulsions	N	Y	----	Current	History	Rheumatic Fever	N	Y	----	Current	History
Stroke	N	Y	----	Current	History	Angina	N	Y	----	Current	History
Glaucoma	N	Y	----	Current	History	Cirrhosis of the Liver	N	Y	----	Current	History
Asthma	N	Y	----	Current	History	Digestive Disease	N	Y	----	Current	History
Hay Fever	N	Y	----	Current	History	Anemia	N	Y	----	Current	History
Emphysema	N	Y	----	Current	History	Diabetes	N	Y	----	Current	History
Tuberculosis	N	Y	----	Current	History	Thyroid Disease	N	Y	----	Current	History
Abnormal Chest x-ray	N	Y	----	Current	History	Hypothyroid	N	Y	----	Current	History
Heart Disease	N	Y	----	Current	History	Hyperthyroid	N	Y	----	Current	History
Arrhythmia	N	Y	----	Current	History	Phlebitis Embolism	N	Y	----	Current	History
Sleep Apnea	N	Y	----	Current	History	Cholesterol Disorder	N	Y	----	Current	History
Varicose Veins	N	Y	----	Current	History	High Blood Pressure	N	Y	----	Current	History
Ear Infection / Sinus Issues	N	Y	----	Current	History	Stomach / Duodenal	N	Y	----	Current	History
Chronic Bronchitis	N	Y	----	Current	History	Depression / Anxiety	N	Y	----	Current	History

SYSTEM REVIEW (Do you have any of the following complaints?)

Fever	N	Y	Night Sweats	N	Y
Aches / Pains	N	Y	Swollen Ankles	N	Y
Swollen Glands	N	Y	Poor Appetite	N	Y
Chills	N	Y	Indigestion / Heartburn	N	Y
General Weakness	N	Y	Difficulty Swallowing	N	Y
Ear Pain	N	Y	Nausea and / or Vomiting	N	Y
Sinus Pain / Trouble	N	Y	Abdominal Pain and / or Cramps	N	Y
Persistent Hoarseness	N	Y	Change in Bowel Habits	N	Y
Severe Headache	N	Y	Breast Lump(s)	N	Y
Lumps in Neck	N	Y	Discharge from Nipple	N	Y
Shortness of Breath	N	Y	Snoring	N	Y
Chest Pain and / or Pressure	N	Y	Daytime Somnolence	N	Y
Frequent Cough	N	Y	Wheezing	N	Y
Coughing up Blood	N	Y	Poor Exercise / Unusual Heartbeat	N	Y

DO NOT WRITE BELOW LINE

SHORE PULMONARY USE ONLY

I discussed with the patient the importance of follow-up for all non-pulmonary issues with PCP or an appropriate specialist.

Provider Signature _____

Date _____



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Patient Name _____		Date _____
Age _____	Date of Birth _____	Sex _____

The Epworth Sleepiness Scale

How likely are you to doze off or fall asleep in the following situations, in contrast to feeling just tired?

This refers to your usual way of life in recent times. Even if you have not done some of these things recently, try to work out how they would have affected you.

Use the following scale to choose the most appropriate number for each situation:

- 0-Would never doze
- 1-Slight chance of dozing
- 2-Moderate chance of dozing
- 3-High chance of dozing

<u>Situation</u>	<u>Chance of Dozing</u>
Sitting and reading	_____
Watching TV	_____
Sitting, inactive in a public place (i.e., theater or meeting)	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking to someone	_____
In a car, while stopped for a few minutes in traffic	_____

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